

# Status and Innovation Potential of Photovoltaics, Key Enabler for the Energy and Material Transition

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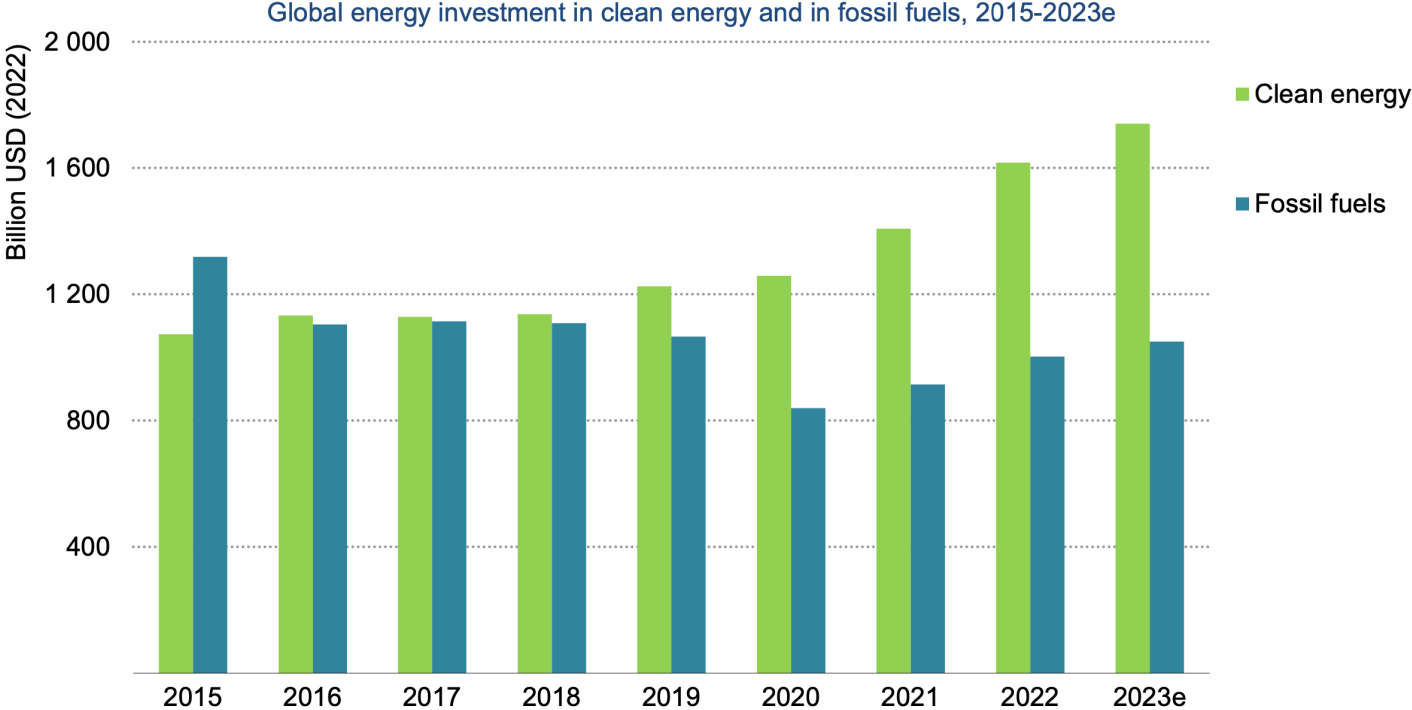
Chair European Technology and Innovation Platform PV

June 19, 2023, Bad Honnef

# Overview

- Global and European context
- Importance of conversion efficiency
- Tandem cells
- Stability
- Industrializing tandem technology
- Sustainability aspects
- Conclusions

# Investments in renewables, led by solar PV



Note: 2023e = estimated values for 2023.

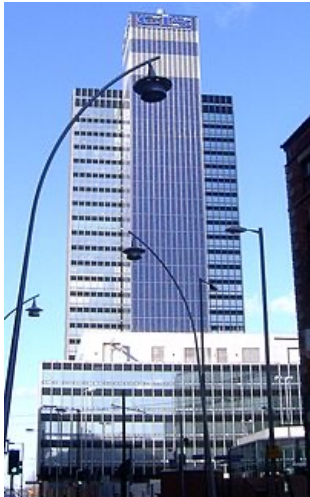
IEA, CC BY 4.0.  
IEA, World Energy Investment 2023

# PV can be installed in solar power plants and on homes





# But PV is modular and can be integrated for dual benefit area use!



# Potential of Integrated PV

## Building-integrated PV

## Agri-PV

## Road-integrated PV

## Vehicle-integrated PV

*Kressbronn, Germany*



*Solar facade at HZB*

1.000 GW<sub>p</sub>



1.700 GW<sub>p</sub>



*Neuötting, Germany*

300 GW<sub>p</sub>



Min. 55 GW<sub>p</sub>



Approximated technical potentials in Germany per PV-integrated type

Building-integrated PV: [https://www.helmholtz-berlin.de/projects/pvcomb/analytik/living-lab-bipv/index\\_en.html](https://www.helmholtz-berlin.de/projects/pvcomb/analytik/living-lab-bipv/index_en.html)

Agri-PV: <https://www.ise.fraunhofer.de/en/key-topics/integrated-photovoltaics/agrivoltaics.html>

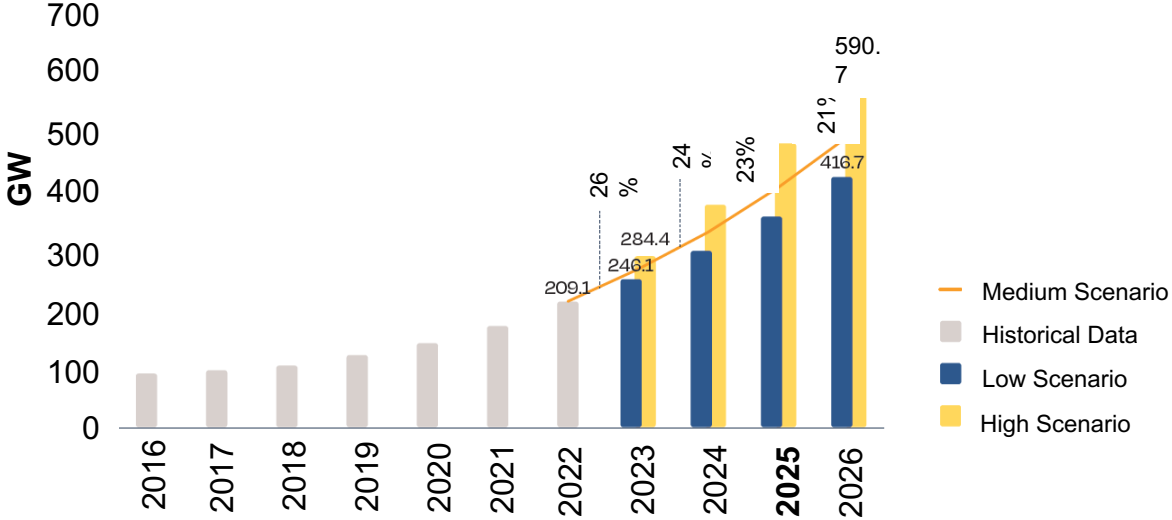
Road-integrated PV: <https://www.ise.fraunhofer.de/en/key-topics/integrated-photovoltaics/road-integrated-photovoltaics-ripv.html>

Vehicle-integrated PV: <https://www.ise.fraunhofer.de/en/key-topics/integrated-photovoltaics/vehicle-integrated-photovoltaics-vipv.html>

# Europe's present PV objectives: climate, resilience, business/jobs

- Deployment of 320 GW of PV capacity by 2025 and 600 GW<sub>p</sub> of PV installed by 2030
- 30GW<sub>p</sub>/a production capacity across the whole value chain by 2025

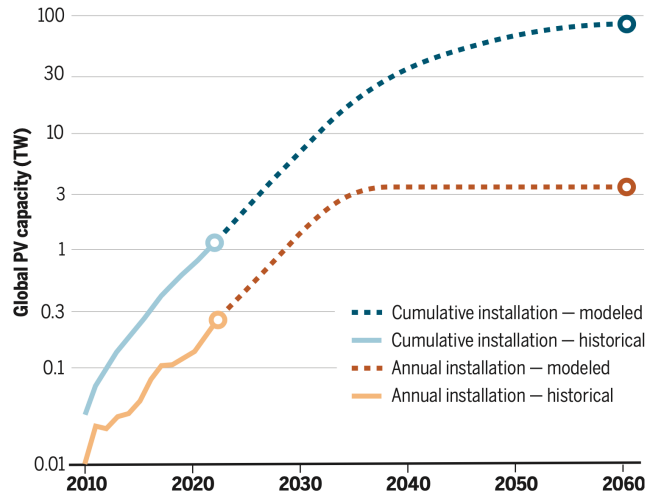
**EU27 CUMULATIVE SOLAR PV MARKET SCENARIOS 2023 - 2026**



# PV developments on the global level

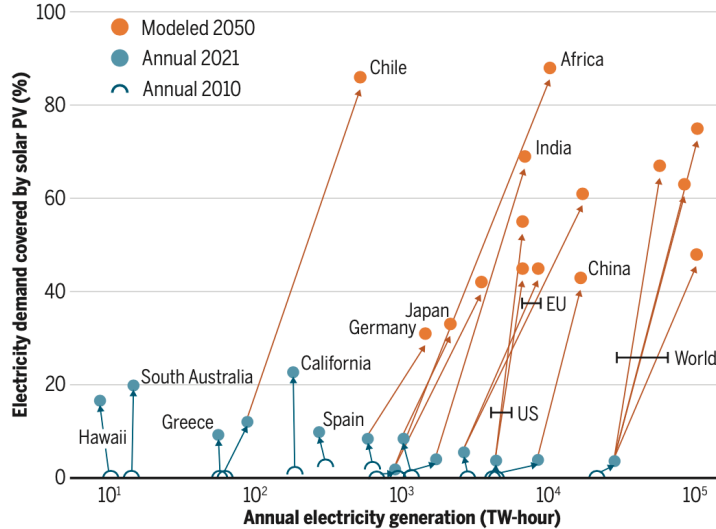
## PV installations and growth toward 75 TW by 2050

Modeled cumulative capacity going forward is based on sustaining 25% production rate growth over the next 7 years and then reducing slowly to steady state. Replacement needs are included by simple subtraction of installations 25 years before the modeled date.



## Regional electricity demand supplied by solar PV

The data reflect annual percentages of historical regional demand (2010 and 2021) and modeled demand projections (2050). See supplementary materials for details.



**POLICY FORUM**

RENEWABLE ENERGY

## Photovoltaics at multi-terawatt scale: Waiting is not an option

25% annual PV growth is possible over the next decade

*By Nancy M. Haegel, Pierre Verlinden, Marta Victoria, Pietro Altermatt, Harry Atwater, Teresa Barnes, Christian Breyer, Chris Case, Stefaan De Wolf, Chris Deline, Marwan Dharmrin, Bernhard Dimmler, Markus Gloeckler, Jan Christoph Goldschmidt, Brett Hallam, Sophia Haussener, Burkhard Holder, Ulrich Jaeger, Arnulf Jaeger-Waldau, Izumi Kaizuka, Hiroshi Kikusato, Benjamin Kroposki, Sarah Kurtz, Koji Matsubara, Stefan Nowak, Kazuhiko Ogimoto, Christian Peter, Ian Marius Peters, Simon Phillips, Michael Powalla, Uwe Rau, Thomas Reindl, Maria Rounpanti, Keiichiro Sakurai, Christian Schorn, Peter Schossig, Rutger Schlatmann, Ron Sinton, Abdellah Slaoui, Brittany L. Smith, Peter Schneiderwind, BJ Stanbery, Marko Topic, William Tumas, Juzer Vasi, Matthias Vetter, Eicke Weber, A. W. Weeber, Anke Weidlich, Dirk Weiss, Andreas W. Bett*

Science 2023 (10.1126/science.adf6957)

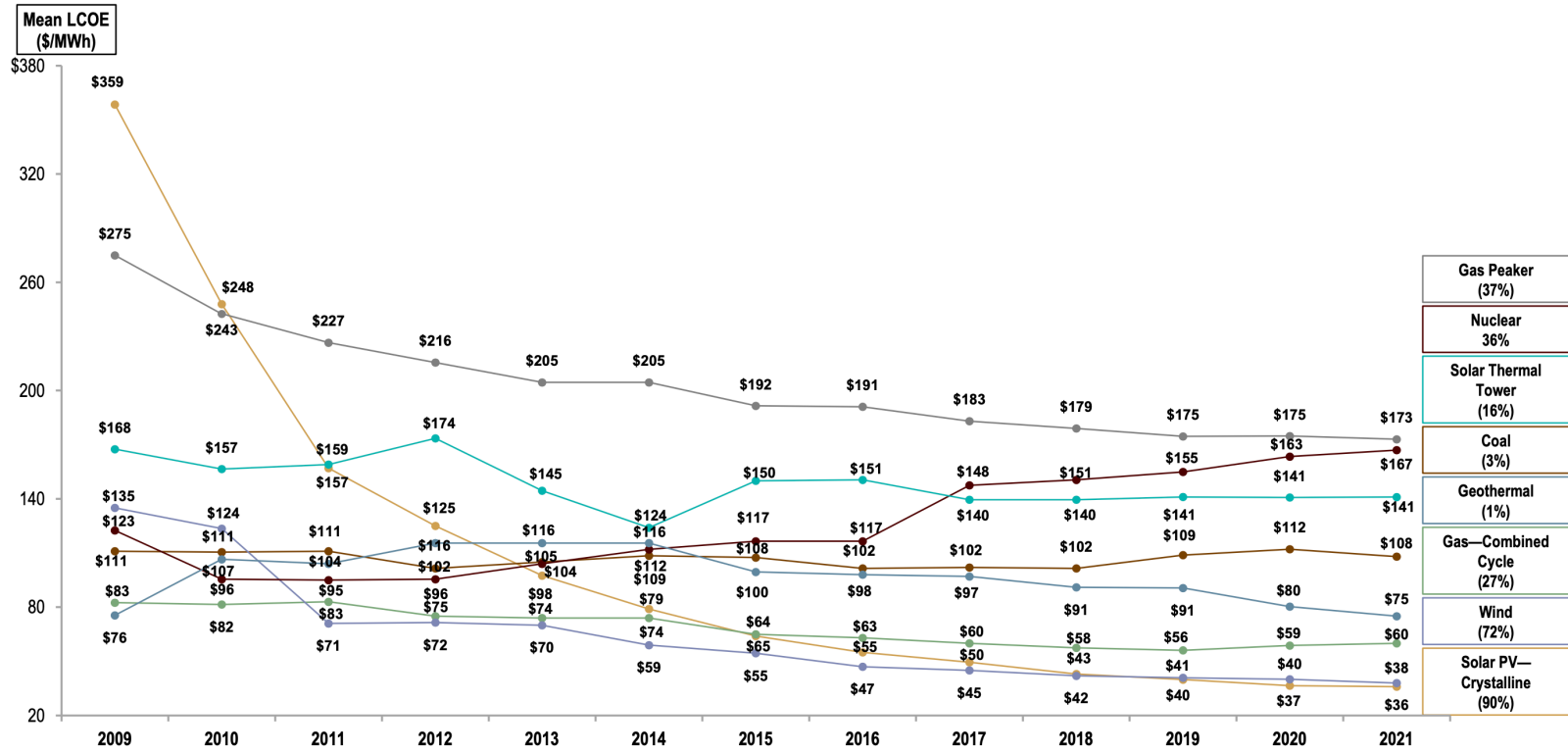
## Key unit to compare options: Levelized Cost of Electricity (LCOE)

$$\text{LCOE [€/kWh]} = \frac{\text{sum of costs over lifetime}}{\text{sum of (electrical) energy produced over lifetime}}$$



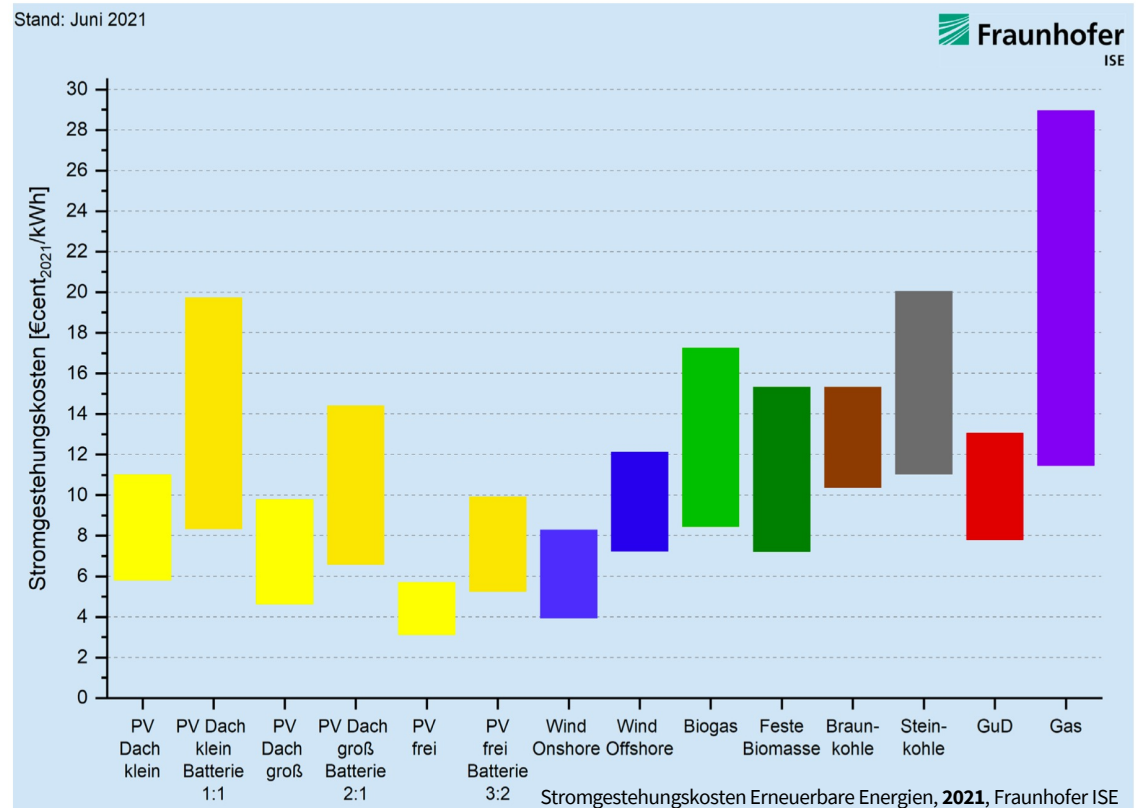
# It is the trend that counts

Selected Historical Mean Unsubsidized LCOE Values<sup>(1)</sup>



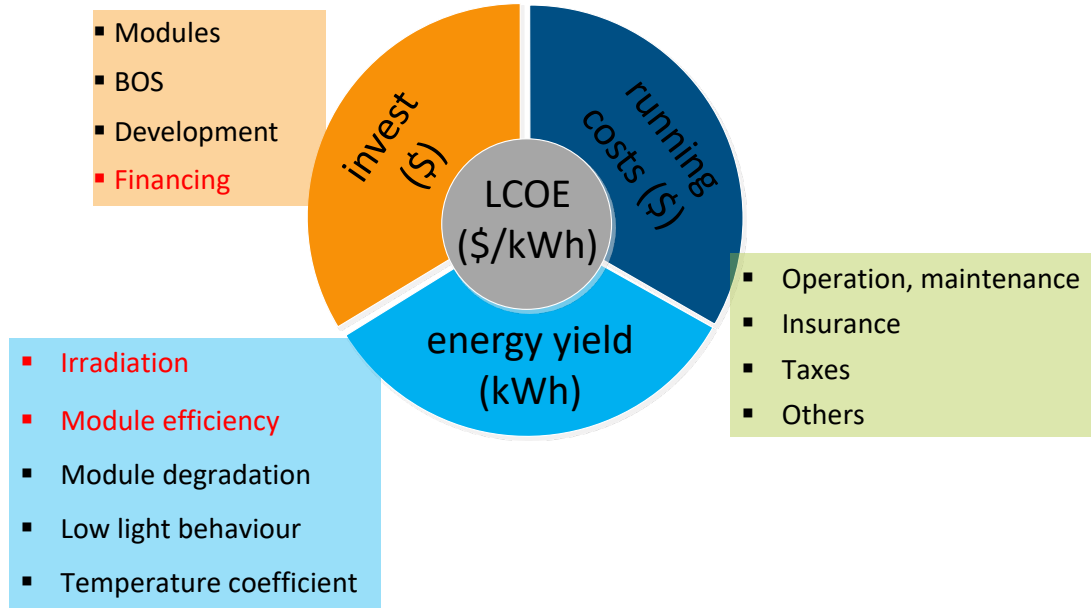
# LCOE of Energy Technologies (Germany)

- LCOE of PV systems around 4 – 11 €cents/kW *in Germany* (even much lower in sunbelt, cheapest large power plants)
- Energy conversion efficiency at minimal cost needed



# Levelized Cost of Electricity (LCOE)

$$\text{LCOE [€/kWh]} = \frac{\text{sum of costs over lifetime}}{\text{sum of electrical energy produced over lifetime}}$$



# Cost of Silicon Modules: the learning curve

- Learning Curve: “more production -> more experience -> cheaper”
- Module price drops by a quarter (23-39%) each time cumulative PV module shipments doubles
- Module efficiency
- Productivity
- Material usage and costs

Learning curve for module price as a function of cumulative shipments

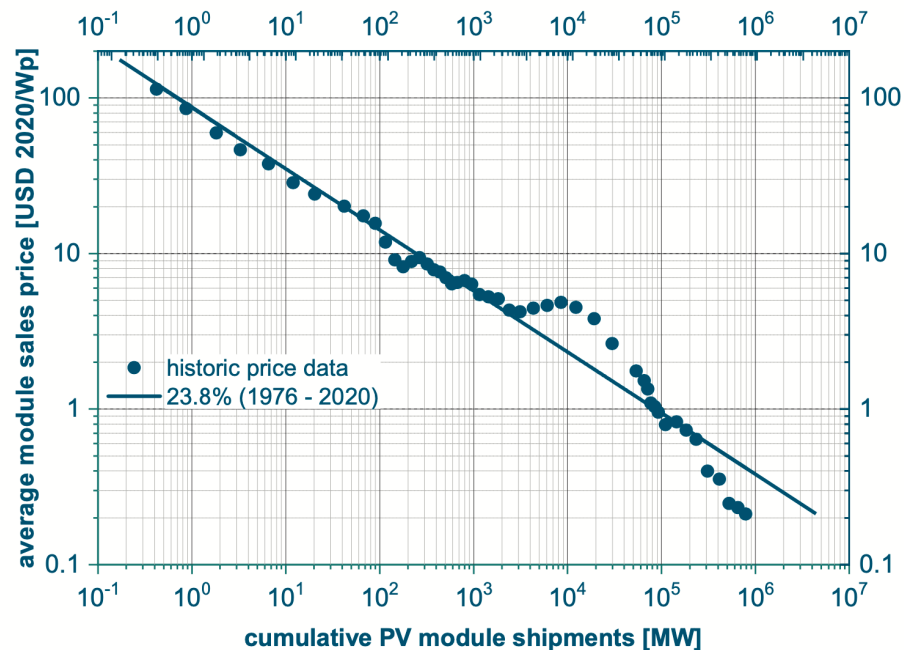
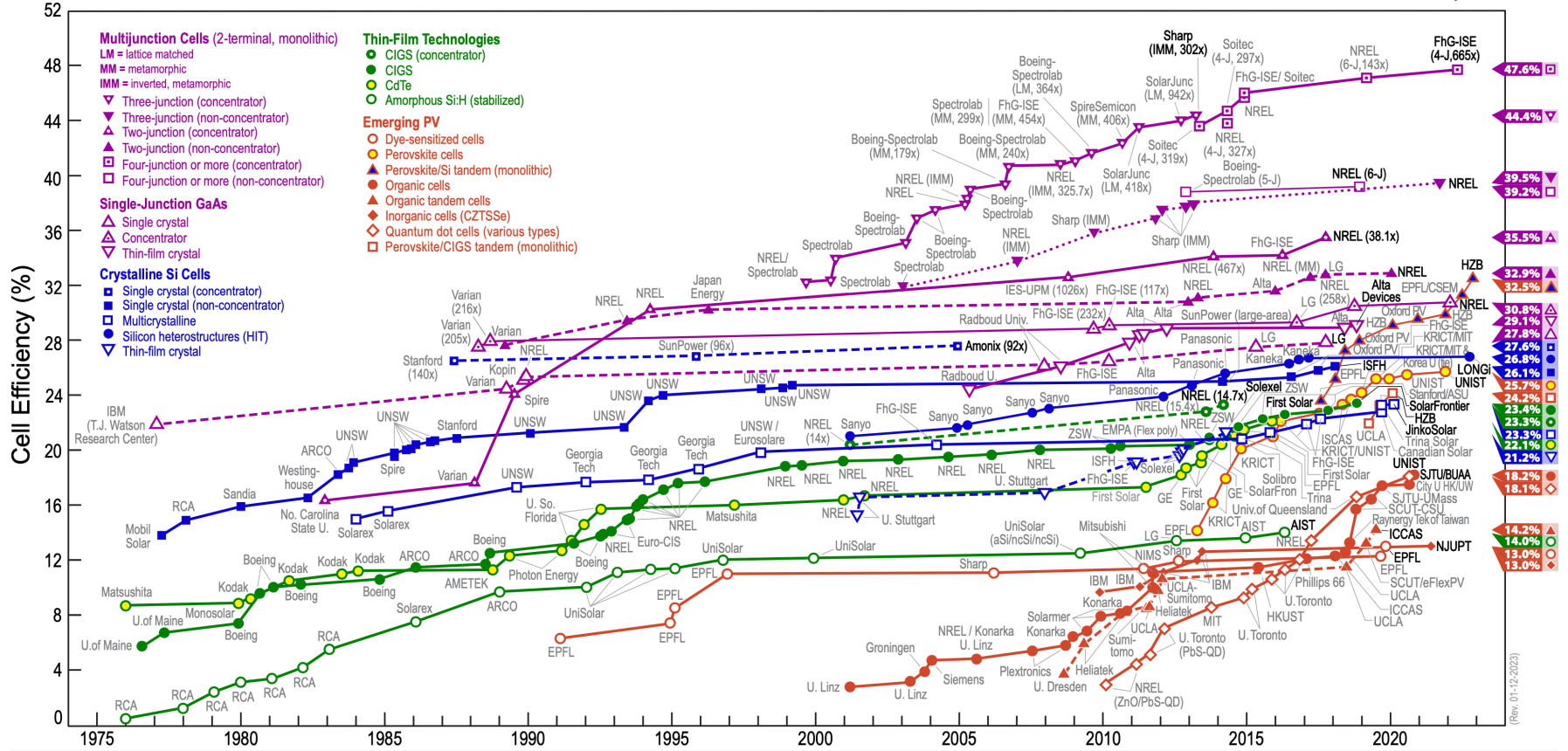


Fig. 1: Learning curve for module spot market price as a function of cumulative PV module shipments.

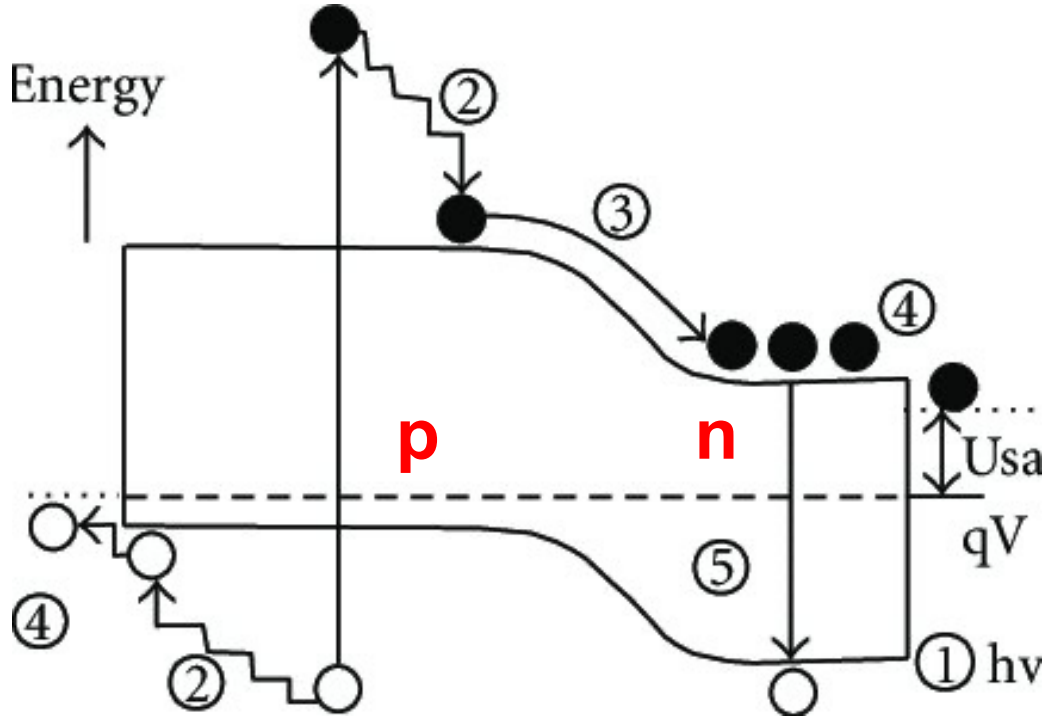
# Conversion efficiency



# Best Research-Cell Efficiencies



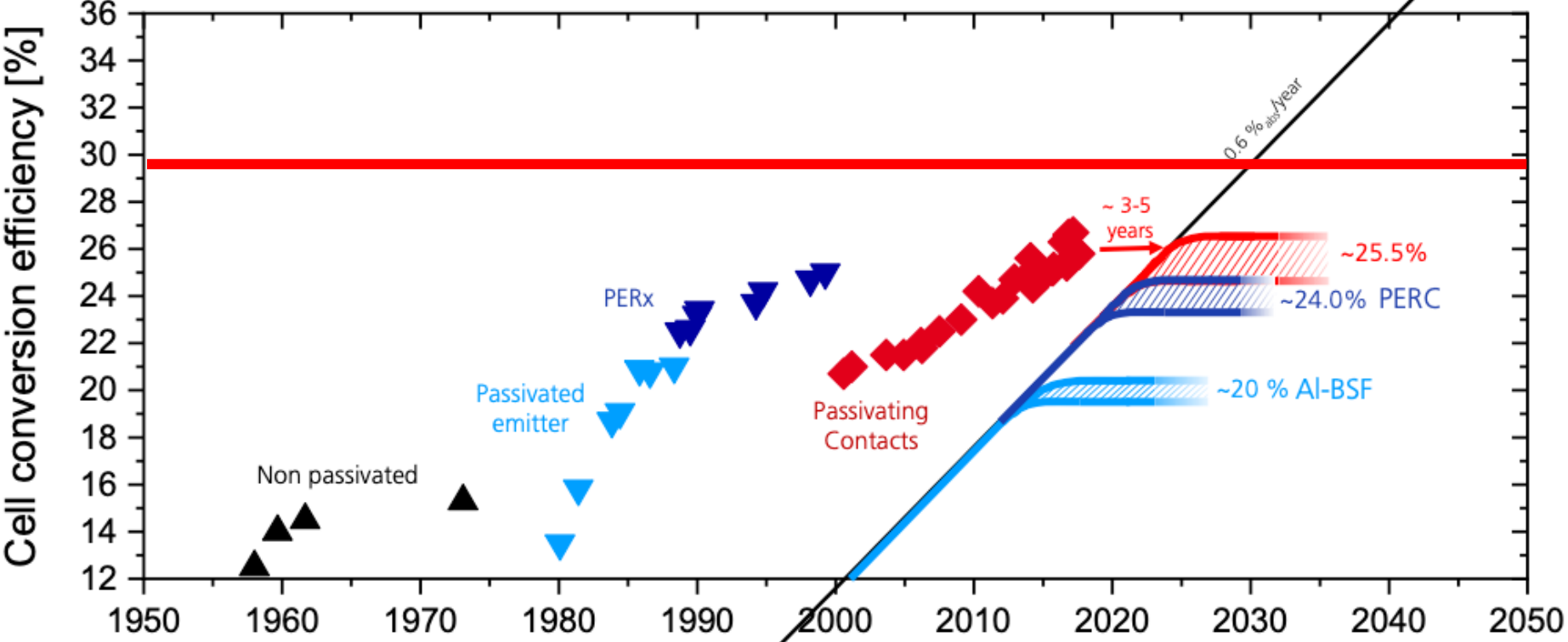
# Basic solar cell (p-n junction) energy diagram



Loss mechanisms:

- (1) nonabsorption of below-bandgap photons
- (2) lattice thermalisation loss
- (3) junction loss
- (4) contact voltage loss
- (5) recombination loss.

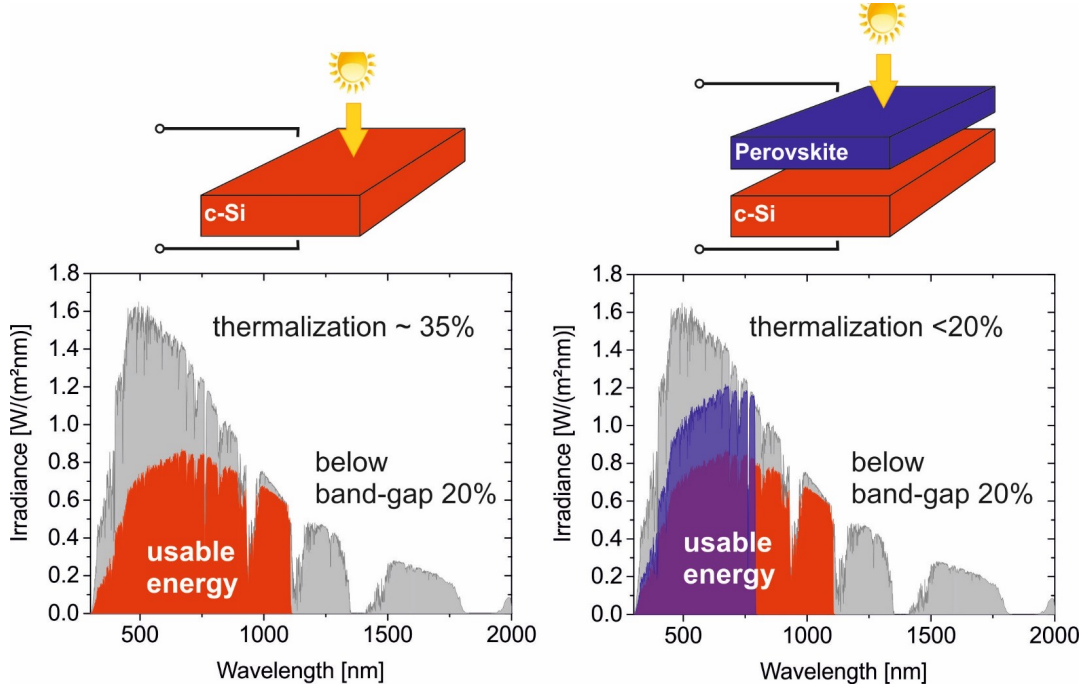
# Importance of efficiency



Graph: Fraunhofer ISE 2021

# Motivation for tandems

- high loss from thermalization



- high energy photons are absorbed by perovskite
  - converted at a high voltage
  - reduced losses from thermalization
- infrared photons are transmitted into c-Si
  - cover a wide spectral range of absorption

# Tandem Cell Concept

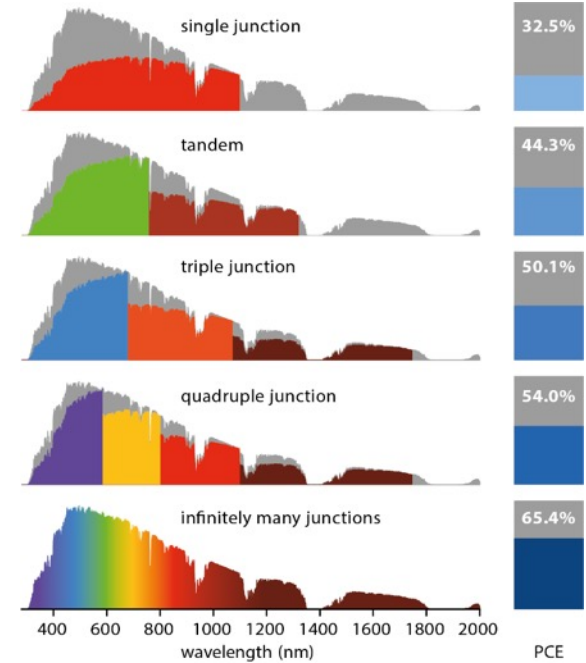
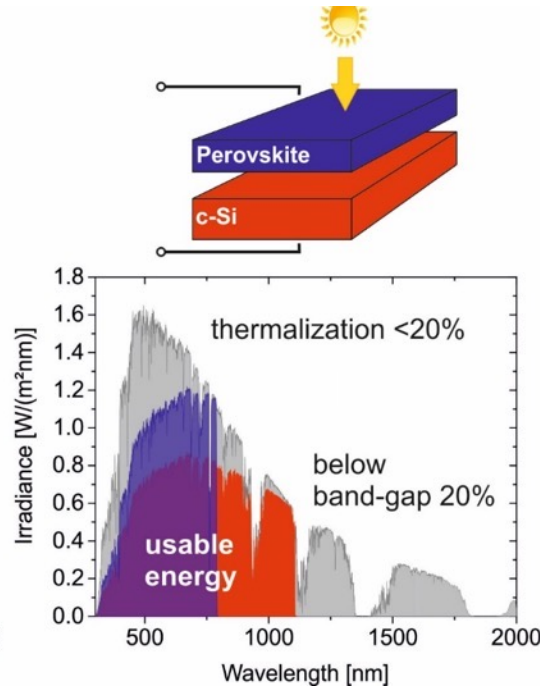
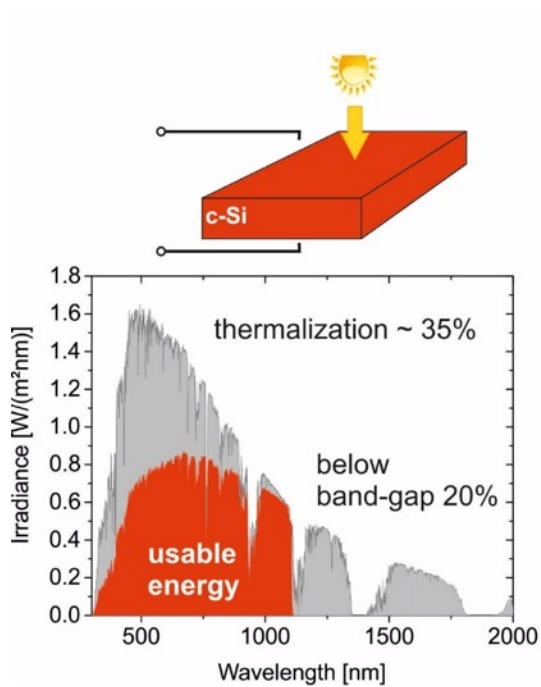
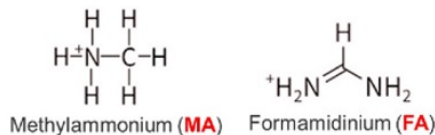
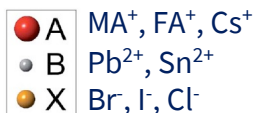
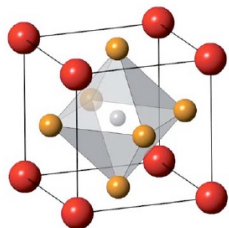


Image courtesy: Klaus Jäger (HZB)

- High loss from thermalization
- High-energy photons are absorbed by perovskite converted at a high voltage & reduced thermalization loss
- Infrared photons are transmitted into c-Si cover a wide spectral range of absorption

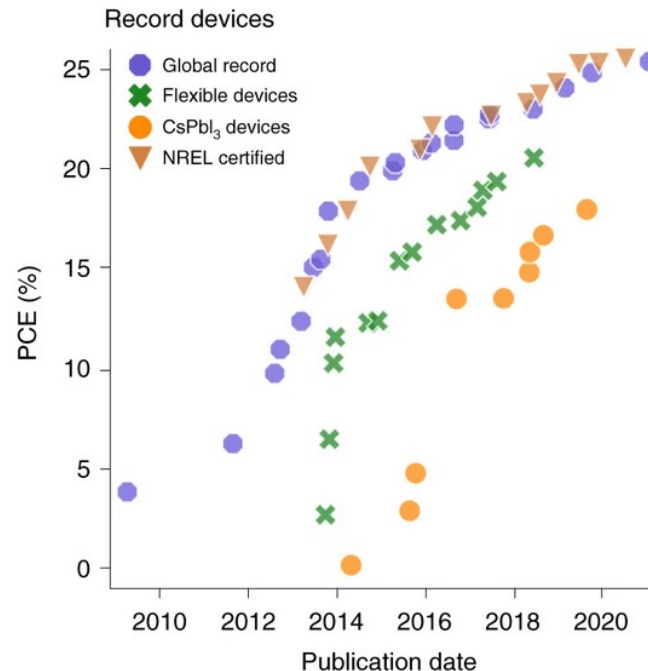


# The long-missing link: Perovskite solar cells, excellent wide-gap semiconductors



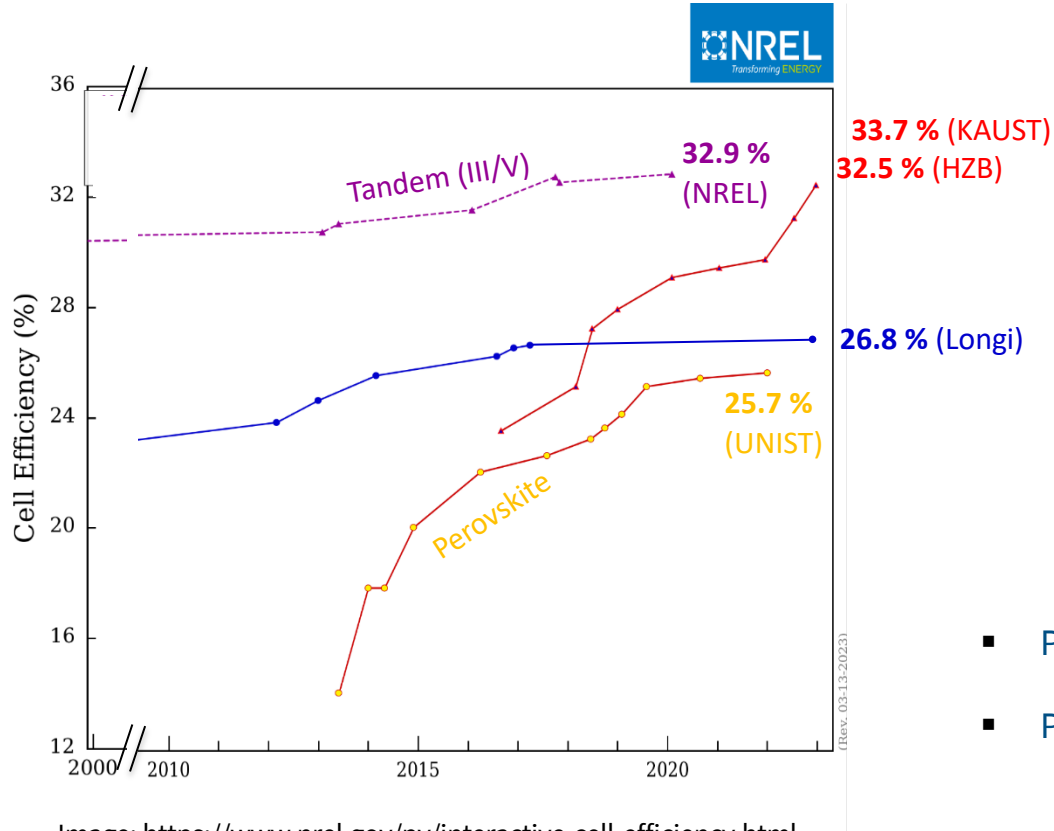
- Solution processing by spin coating (in lab)
- Variable compositions →  $E_{\text{gap}}$  1.5 ... >1.9 eV
- Perovskite/Silicon tandem requires  $E_{\text{gap}} > 1.65$  eV, e.g.  $\text{Cs}_{0.05}(\text{FA}_{0.77}\text{MA}_{0.23})_{0.95}\text{Pb}(\text{I}_{0.77}\text{Br}_{0.23})_3$  „Triple Cation/double Halide“

H. Snaith *et al.*, *Energy Environ. Sci.*, **2014**, 7, 982

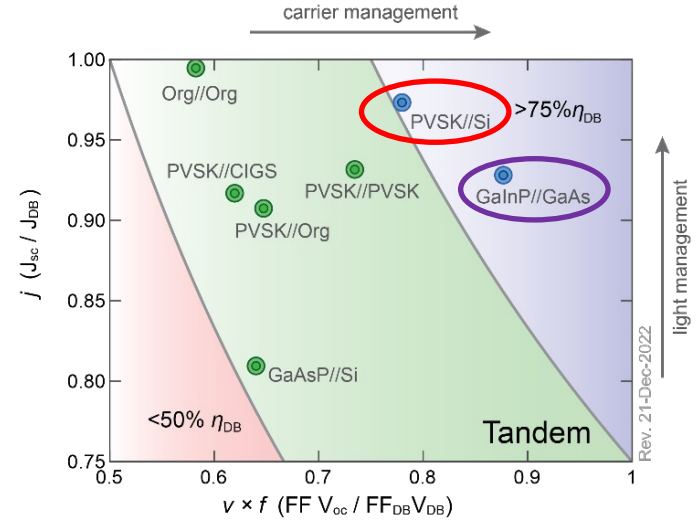


T. J. Jacobsson, E. Unger *et al.*, *Nature Energy* **2022**, 7, 107-115

# Efficiency race



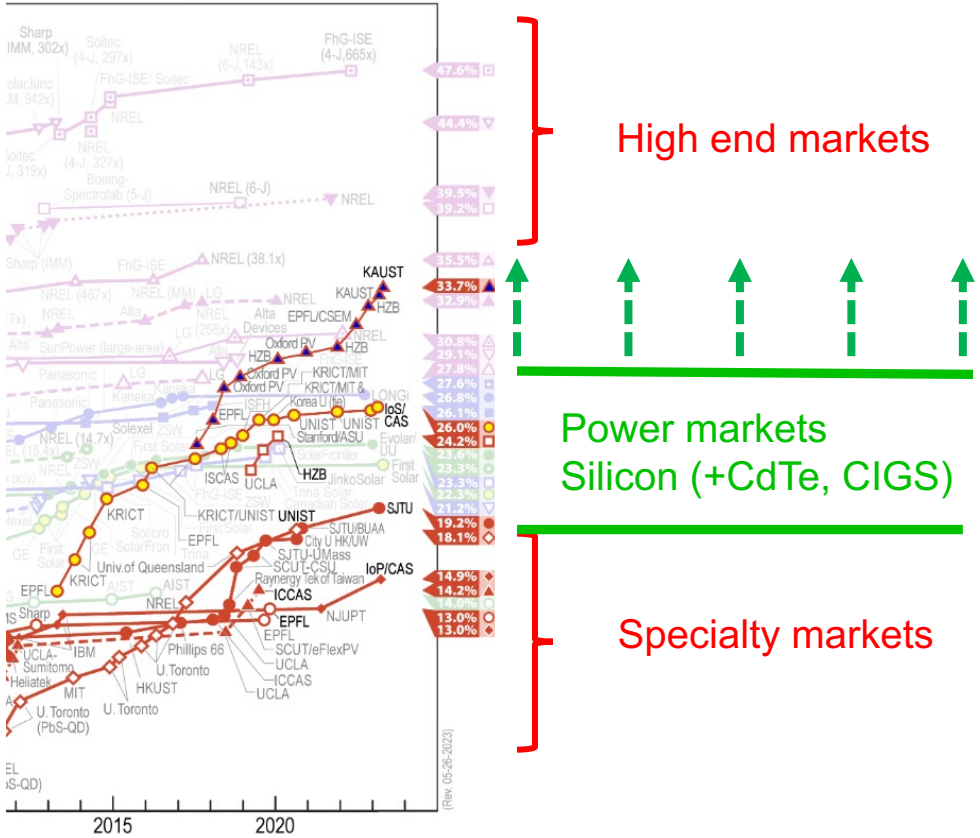
## Detailed-Balance efficiency limit:



- PVSK/Si Tandem entered the „75% club“
- PVSK/Si Tandem 26% better than Silicon

Image: A. Polman et al., *Science* (2016) 352, 307

# The efficiency cost balance

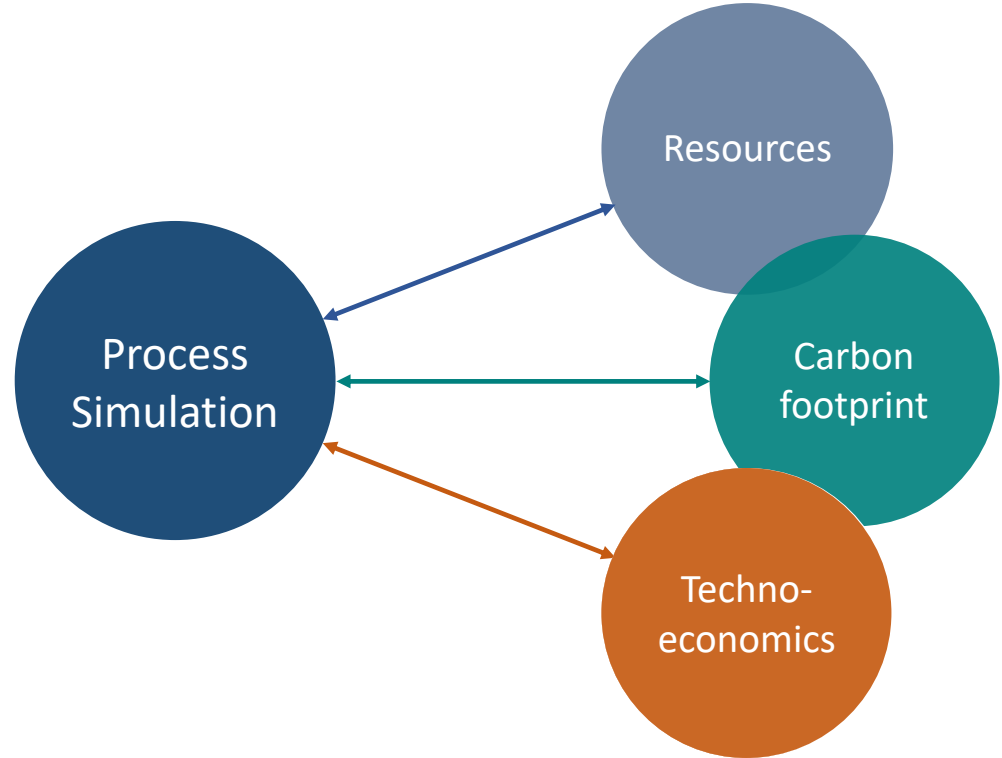


Novel materials like perovskites offer the potential to significantly surpass the 25% module efficiency level for commercial modules in the power market

# Sustainability aspects

# Ressources : balance cost AND environment

- Full life cycle simulation – closed loop wherever possible
- Thermodynamics based process simulation wherever possible
- Bottom-up cost model updated with process simulation outputs

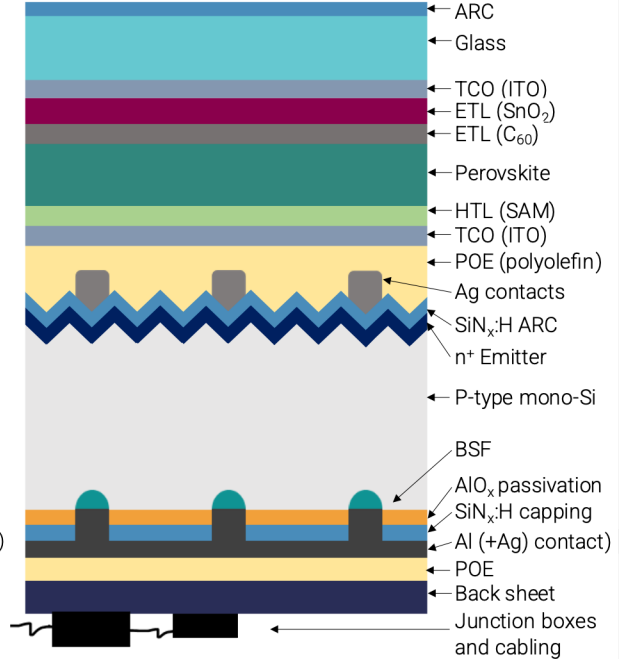
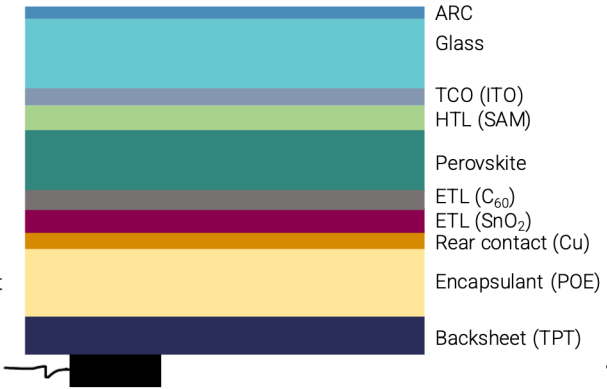
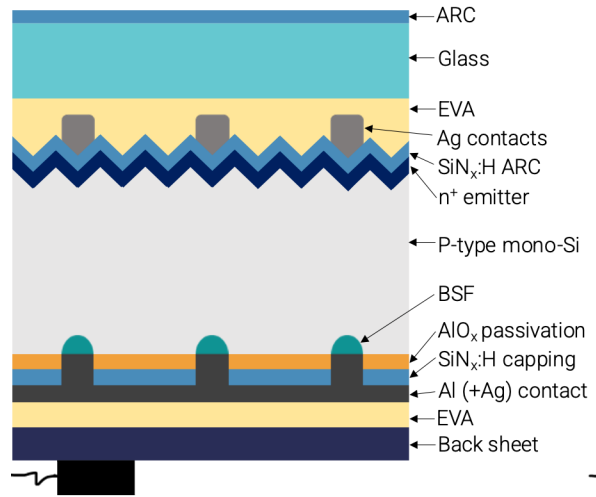


# Comparing three main options

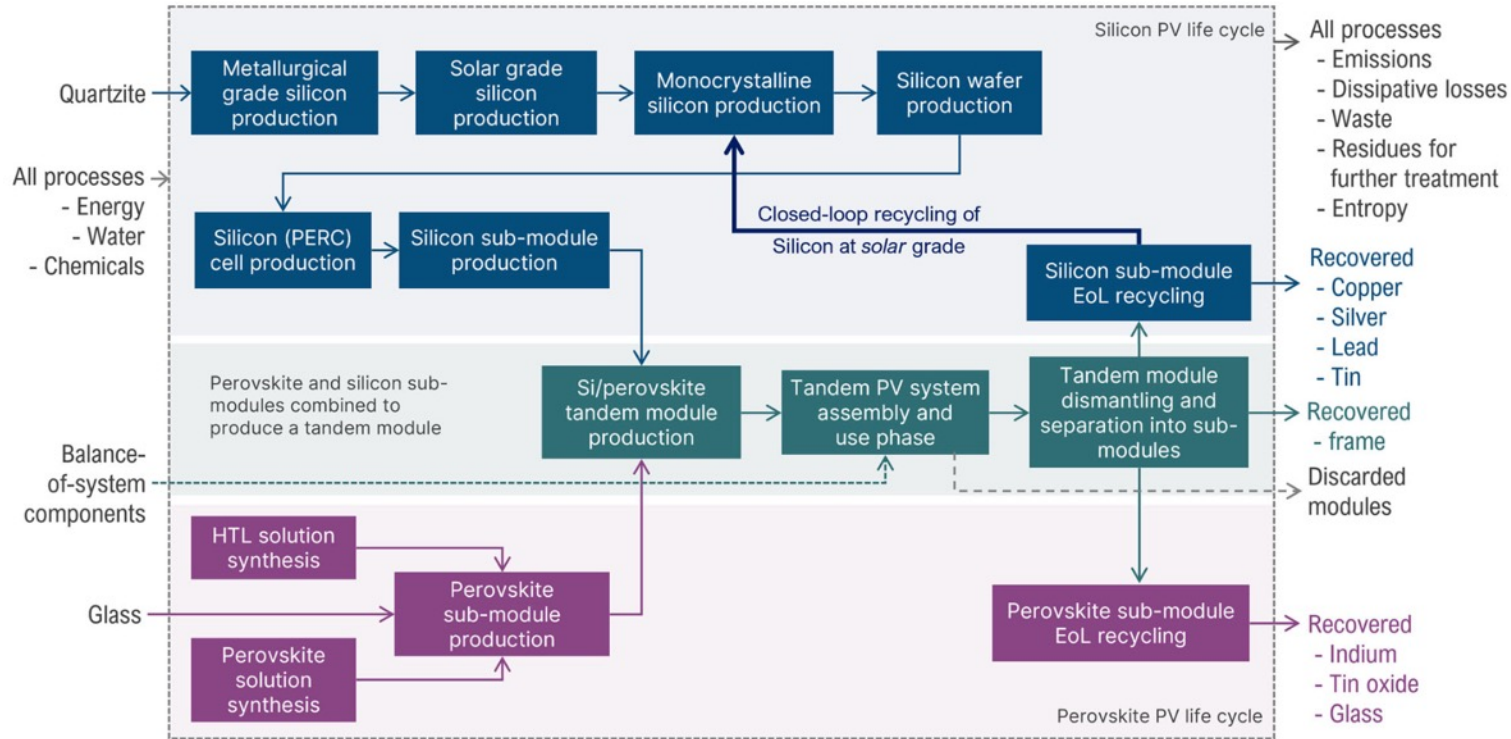
Silicon (PERC)

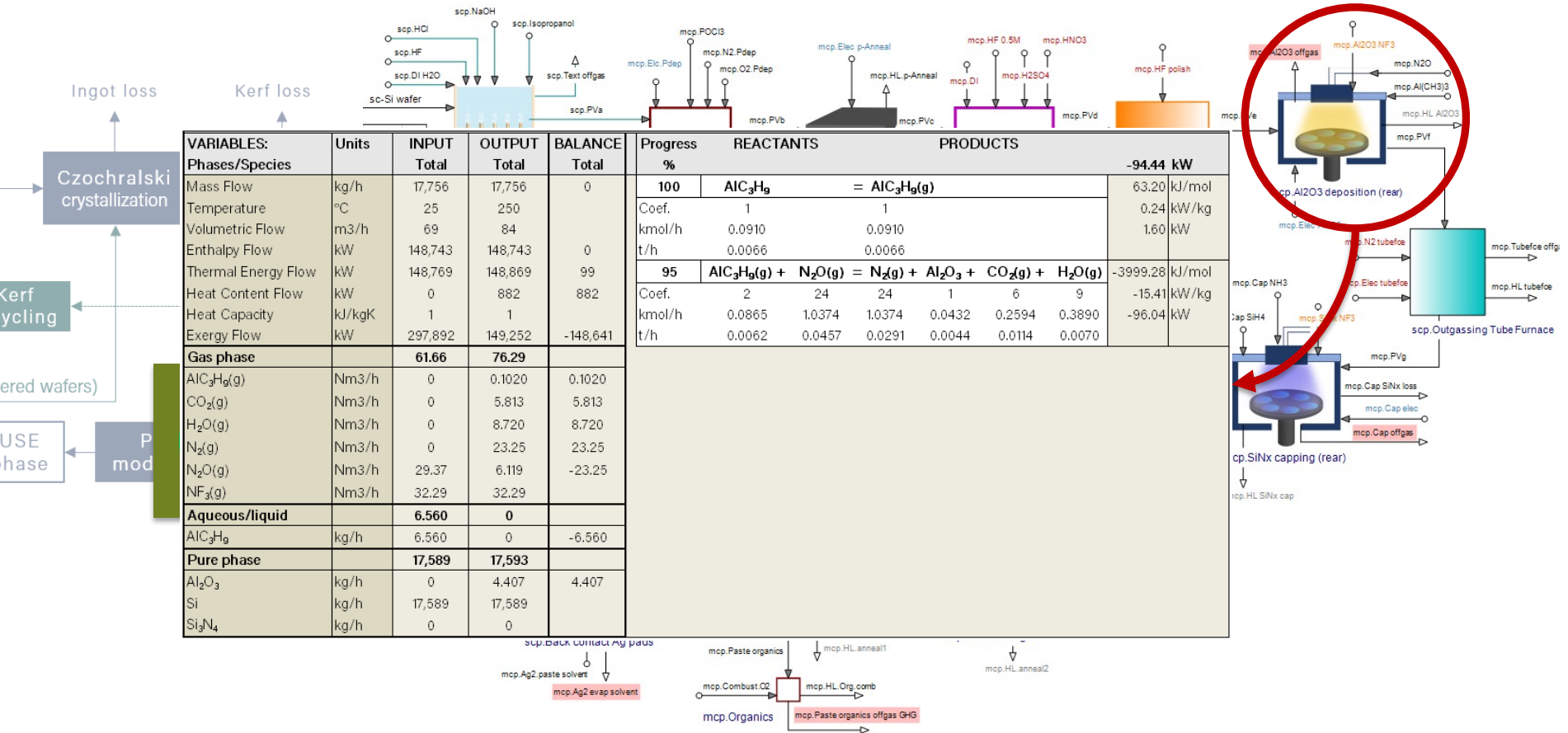
Perovskite

Tandem (4T)



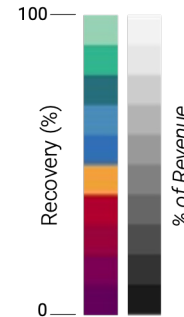
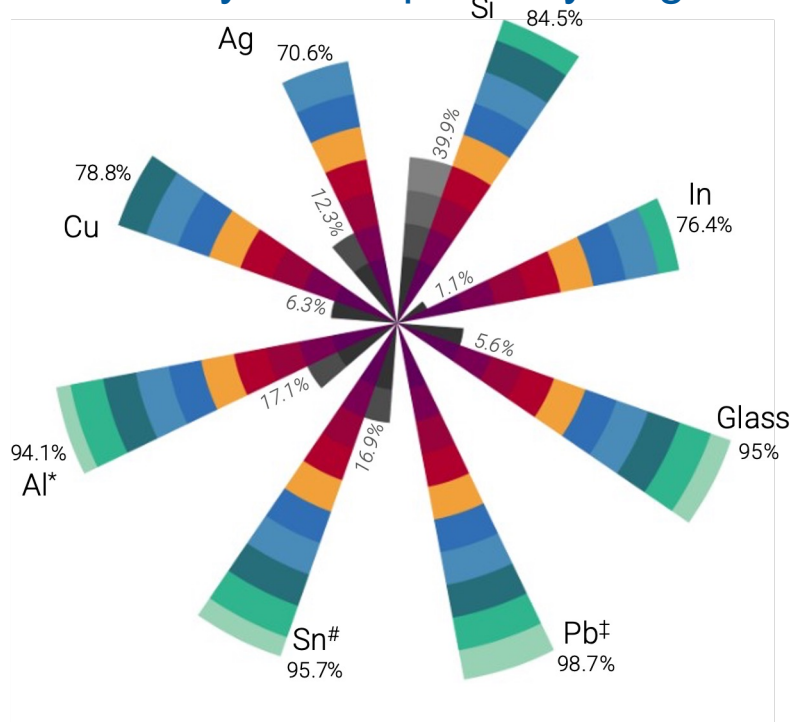
# Modeling the complete life cycles







## Recovery rates upon recycling



\* Al from cells recovered as Al<sub>2</sub>O<sub>3</sub> (recovered frames sold as scrap Al)

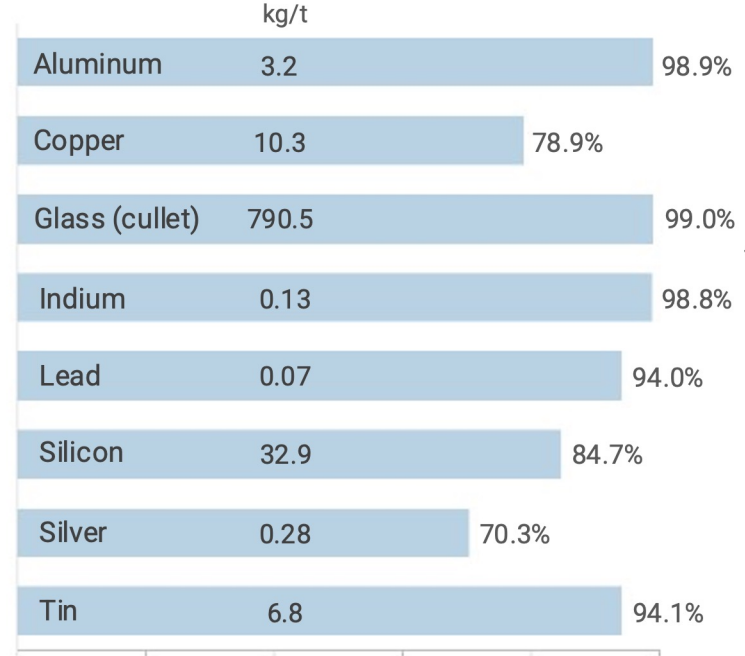
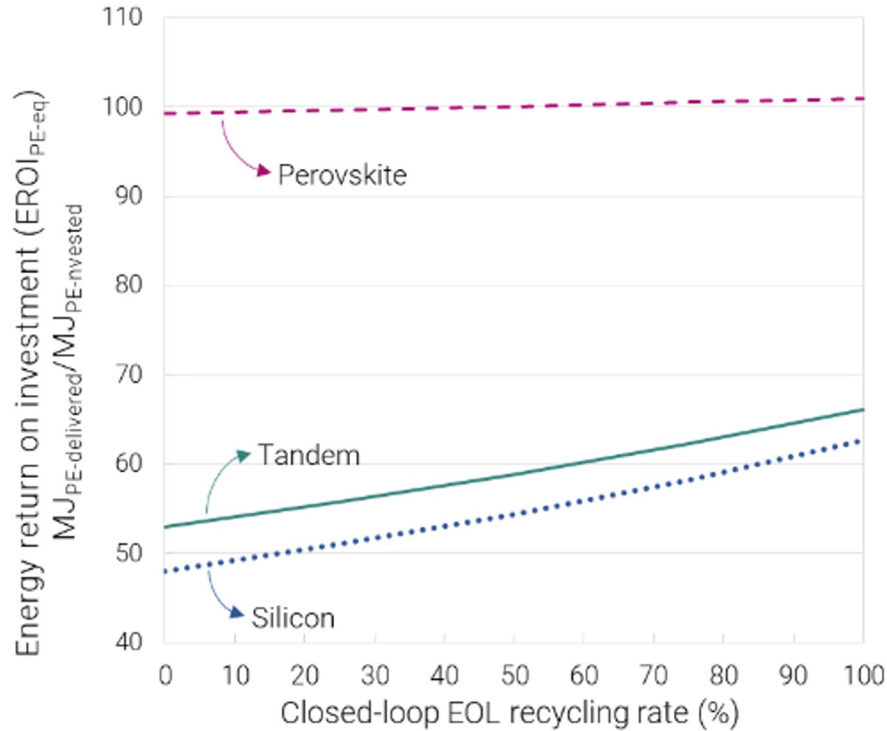
# Sn recovered as SnO<sub>2</sub>

‡ Pb as PbO<sub>2</sub>, PbI<sub>2</sub> and PbBr<sub>2</sub>

Glass recovery assumed, sold as cullet

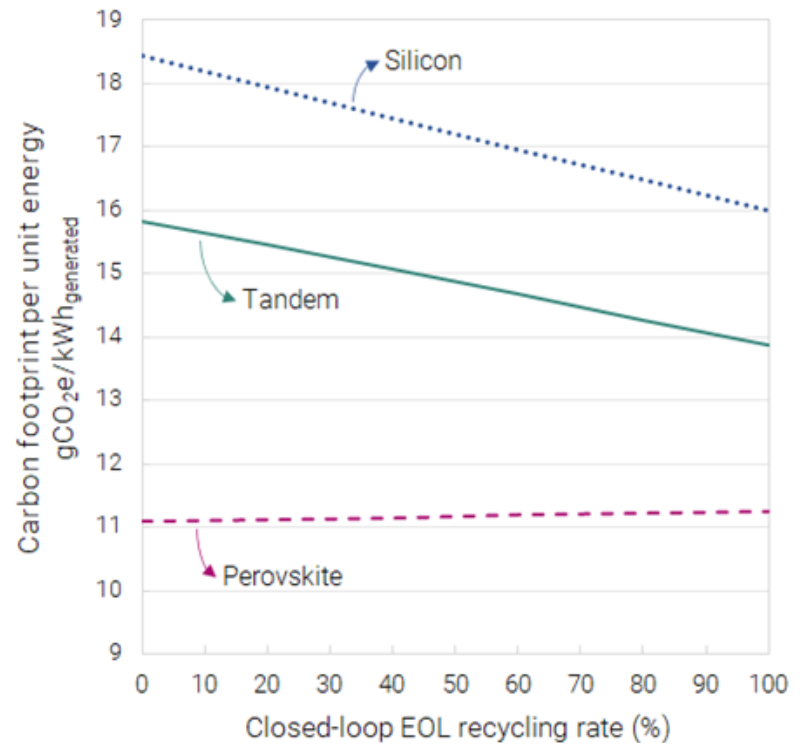
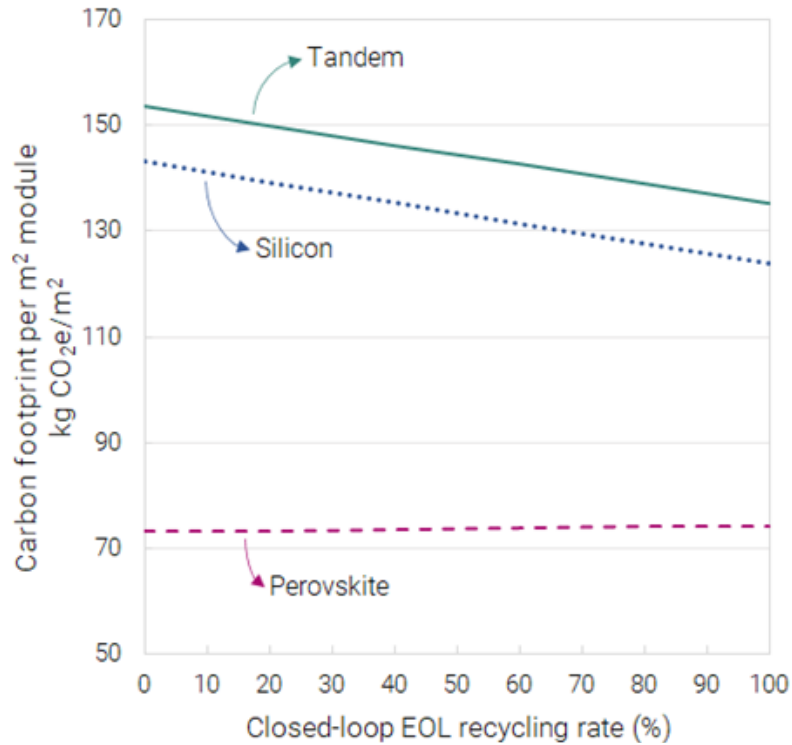
- Indium and Silicon metal are both EU critical raw materials, meaning:
  - they are economically important, and
  - supply risks have been identified.
- Pb recovered as PbI<sub>2</sub> can be reused for perovskite PV (proven at laboratory scale).
- All Pb recovery contributes to avoiding its human and aquatic toxicity potential.

# Energy ROI and recycling rates

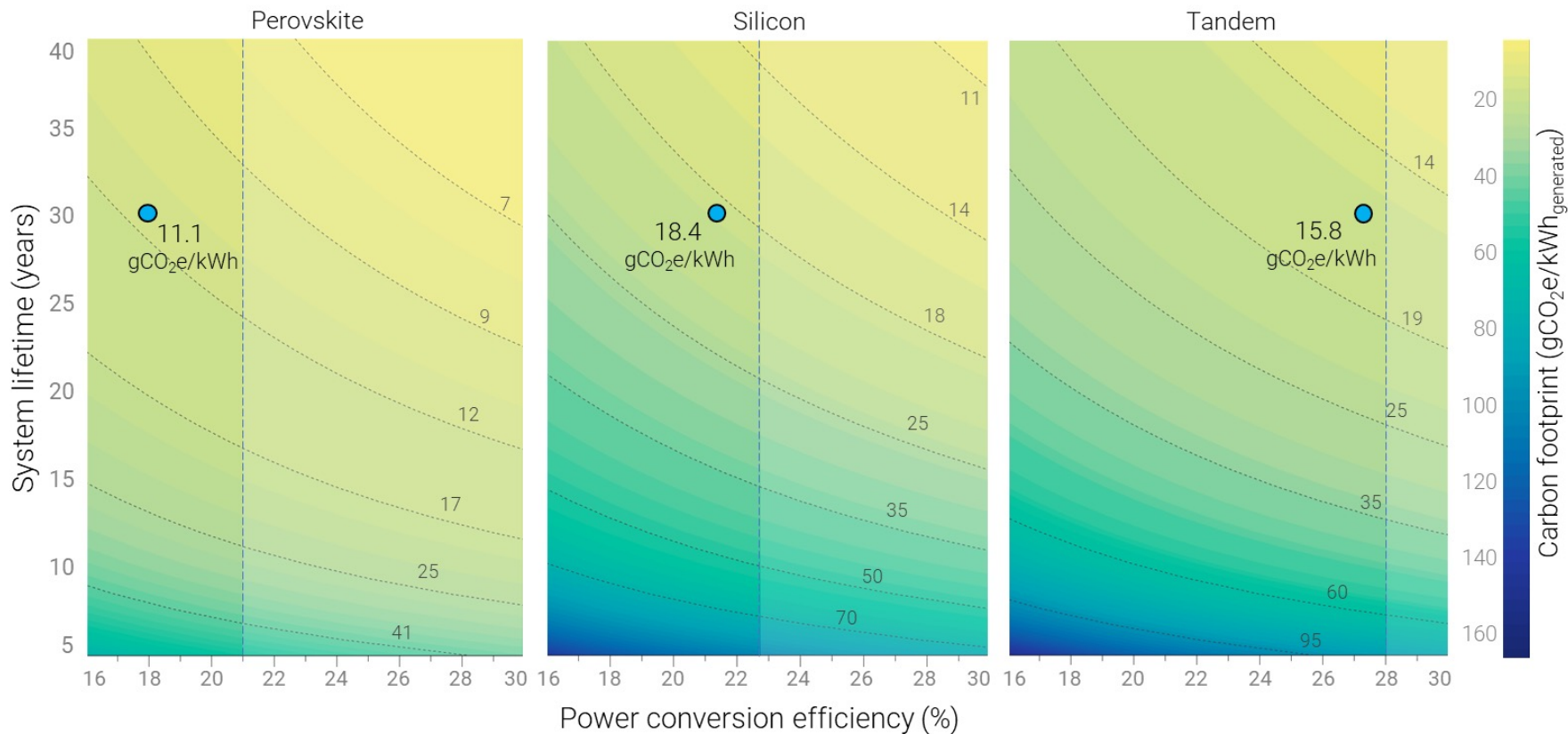


Mass (kg/t) and elemental (%) recovery

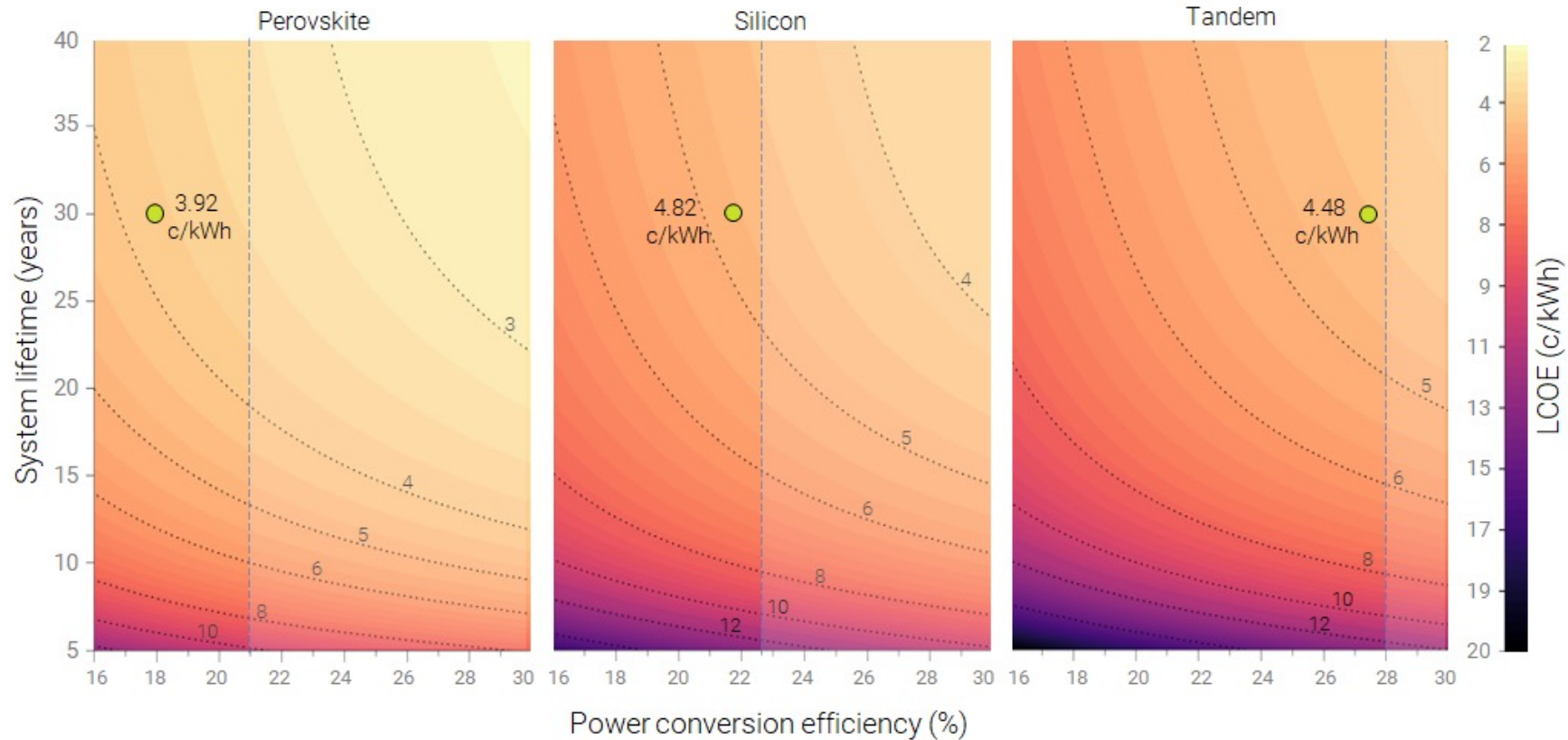
# Carbon footprint



# Carbon footprint, dependence on lifetime and efficiency

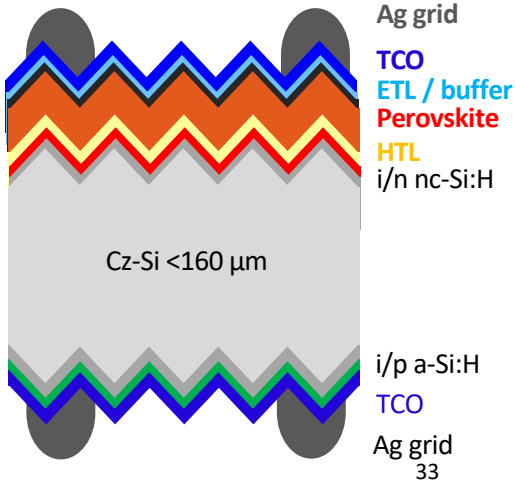
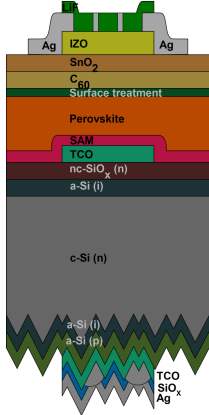


# LCOE, Dependence on lifetime and efficiency



# Conclusions

- Very dynamic developments in politics, market and production
- Innovation must be achieved in the labs AND at scale!
- Tandem technology based on Si wafers most prominent cell development
- Thin film technologies such as perovskites or multijunctions based on them, have very high potential too and have an **even** better sustainability profile than Silicon PV
- Diversifying markets offer enormous potential for further innovations: even the 'niche' markets can be huge



*Thank you for your attention!*

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